

1 Million m²

230,000 Under Construction m²

15



CTParks

Portfolio Report

JANUARY 2023



9.9 million LETTABLE AREA, IN M²

10 COUNTRIES

1000+
DIVERSIFIED CLIENTS

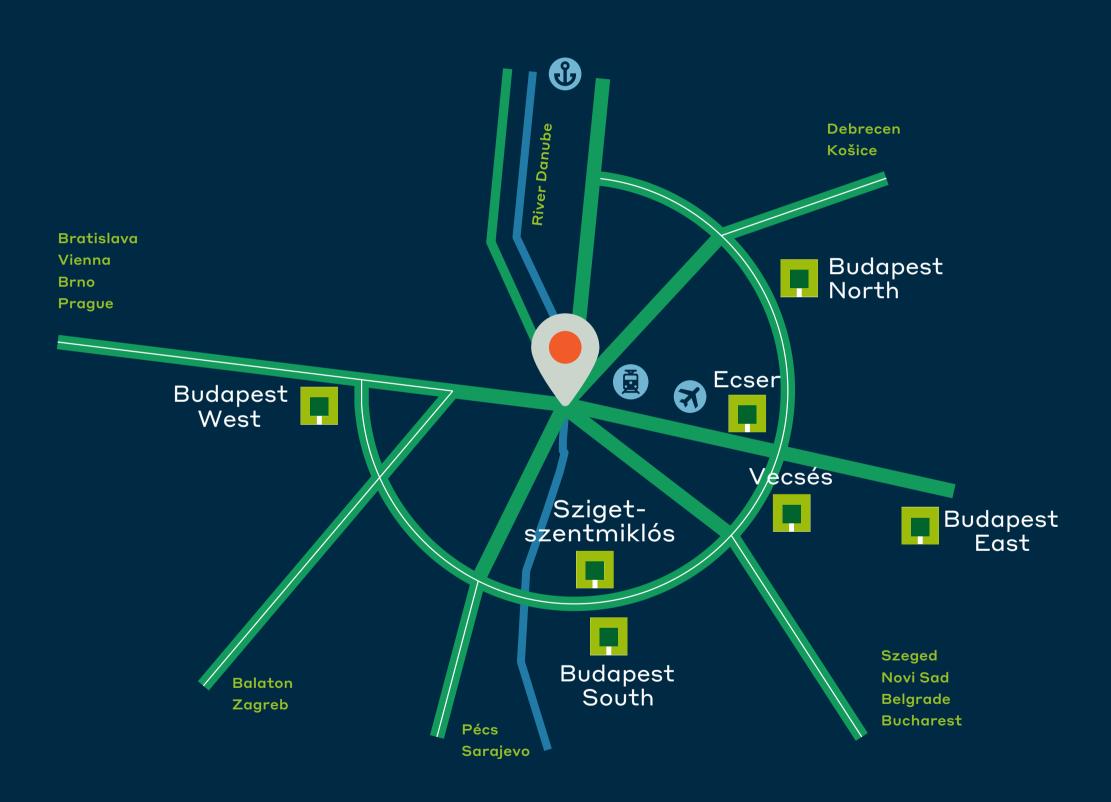
400+
BREEAM CERTIFIED BUILDINGS

21.4 million
LANDBANK IN M²











Existing lettable space and ongoing development projects - Budapest area

BUDAPEST AREA

PARK	BUILDING	CITY	AVAILABLE WAREHOUSE SPACE	AVAILABLE FROM
CTPark Budapest West	BIA2C	Biatorbágy	10 138 m²	Q1 2024
CTPark Budapest West	BIA3	Biatorbágy	1932 m²	Q2 2023
CTPark Budapest West	BIA3	Biatorbágy	1905 m²	Q2 2023
CTPark Budapest West	BIA5	Biatorbágy	4 050 m ²	NOW
CTPark Budapest West	BIA6	Biatorbágy	10 297 m²	Q2 2023
CTPark Budapest West	BIA8	Biatorbágy	1 613 m²	NOW
CTPark Budapest West	BIA11	Biatorbágy	7 921 m²	Q1 2023
CTPark Budapest East	ULL2A	Üllő	11 830 m²	Q2 2023
CTPark Budapest East	ULL2M	Üllő	3 912 m²	NOW
CTPark Budapest East	ULL2C	Üllő	4 565 m²	Q2 2023
CTPark Budapest East	ULL3	Üllő	5 288 m²	NOW



Existing lettable space and ongoing development projects - Budapest area

BUDAPEST AREA



PARK	BUILDING	CITY	AVAILABLE WAREHOUSE SPACE	AVAILABLE FROM
CTPark Budapest South	DNH2	Dunaharaszti	9 960 m²	Q1 2023
CTPark Ecser	ECS1	Ecser	39 108 m ²	NOW
CTPark Ecser	ECS4	Ecser	2 970 m ²	NOW
CTPark Nagytarcsa	NAT1	Nagytarcsa	29 173 m ²	Q4 2023

ctPark BUDAPEST WEST

	CTPark Budapest West
Existing Total Area	266 952 m ²
Pipeline (Planned + Current Development)	96 417 m²

- Located on the M1 highway, in the vicinity of the M0 ring road
- 19 km from Budapest city center (Biatorbágy)
- Long-distance bus stop in front of the park
- Ideal place for warehousing, distribution, cross-docking and other value-added operations for ambient, temperature controlled, chilled and frozen goods

Warehouse/Production

- BREEAM Very Good/Excellent
- SOLAR





ctPark BUDAPEST WEST - BIA2C

AVAILABLE FROM

Q1 2024

AREA 10 138 m²

AVAILABLE

WAREHOUSE

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

/m²/ month + VAT

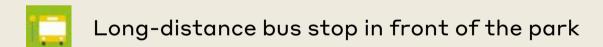
SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET) OFFICE, SOCIAL RENT

€ 11.00

/m²/ month + VAT



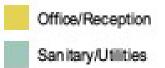


Offices, sanitary and mezzanine up to 965 m²

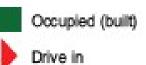


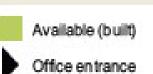


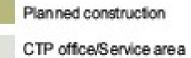












ctPark BUDAPEST WEST - BIA3

AVAILABLE FROM

Q2 2023

AVAILABLE WAREHOUSE AREA 1932 + 1905 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 4.95

 $/m^2/month + VAT$

SERVICE CHARGE

€ 0.83

(excluding RET)

OFFICE, SOCIAL RENT

€ 9.00

 $/m^2/month + VAT$



1 932 m² / 1 905 m² adjacent units – for rent together or separately



5 docking gates / unit

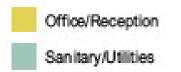


553 m² office space available

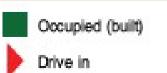




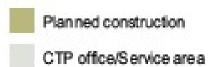












ctPark BUDAPEST WEST - BIA5

AVAILABLE FROM

NOW

AVAILABLE
WAREHOUSE
AREA
4 050 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

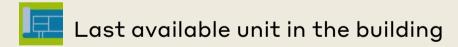
 $/m^2/month + VAT$

SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET) OFFICE, SOCIAL

TBD

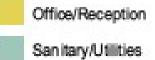




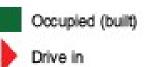
Long-distance bus stop in front of the park

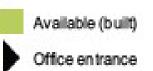


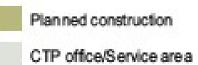












45

ctPark BUDAPEST WEST - BIA6

AVAILABLE FROM

Q2 2023

AVAILABLE
WAREHOUSE
AREA
10 297 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

/m²/ month + VAT

SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET) OFFICE, SOCIAL RENT

€ 11.00

/m²/ month + VAT



Long-distance bus stop in front of the park

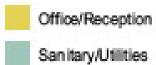


Ideal for company headquarter, light manufacturing or logistics operation

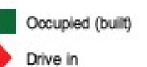


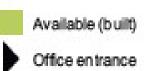












Planned construction

CTP office/Service are a

Planned construction

CTP office/Service area

ctPark BUDAPEST WEST - BIA8

AVAILABLE FROM

NOW

AVAILABLE WAREHOUSE AREA 1 613 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.60

 $/m^2/month + VAT$

SERVICE CHARGE

€ 0.83

 $/m^2/month + VAT$ (excluding RET)

OFFICE, SOCIAL RENT

€ 11.00

/m²/ month + VAT

Warehouse/Production

San itary/Utilities

Yard/Parking space



Small, A-class units available from 1 613 m²



Ideal for company headquarter, light manufacturing or logistics operation



Offices 326 m2 available



Long-distance bus stop in front of the park





Office en trance

Drive in

ctPark BUDAPEST WEST - BIA11

AVAILABLE FROM

Q1 2023

WAREHOUSE

€ 5.50

RENT

/m²/ month + VAT

AVAILABLE WAREHOUSE AREA 7 921 m²

MINIMUM LEASE TERM

5 YEARS

SERVICE CHARGE

€ 0.83

(excluding RET)

OFFICE, SOCIAL RENT

€ 11.00

/m²/ month + VAT



Long-distance bus stop in front of the park

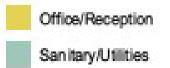


Ideal for company headquarter, light manufacturing or logistics operation

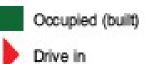


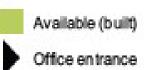












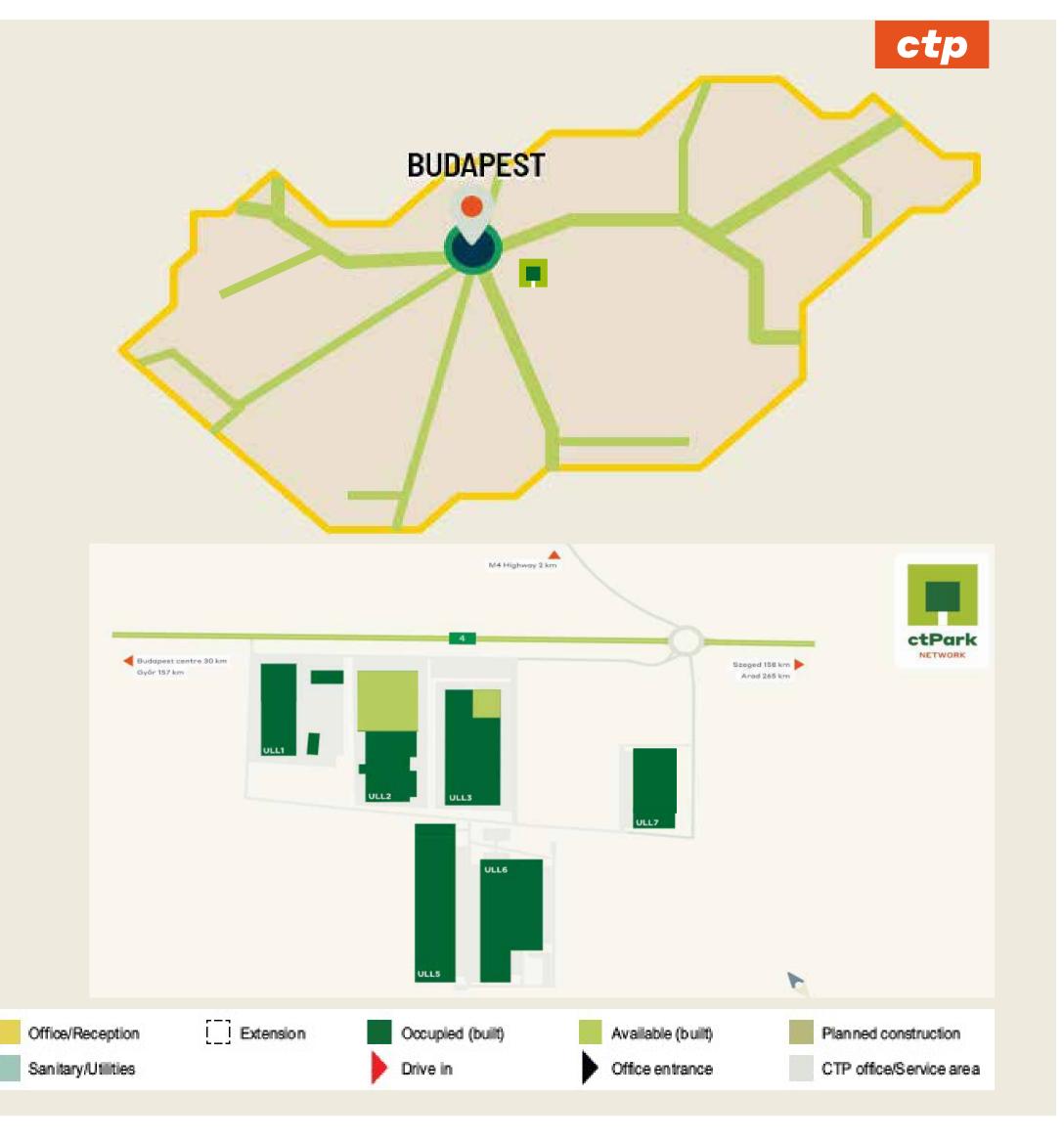
Planned construction CTP office/Service are a



	CTPark Budapest East
Existing Total Area	210 419 m ²

- High-bay logistics warehouse with offices located in Üllő
- 8 km to the southeast of Budapest at the intersection of M0 ring road and motorway M4, the busiest transit route to and from Budapest

- Budapest International Airport is just a few minutes' drive
- Ideal for logistics and production companies as well



ctPark BUDAPEST EAST - ULL2A

AVAILABLE FROM

Q2 2023

AVAILABLE
WAREHOUSE
AREA
11 830 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 4.95

/m²/ month + VAT

SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET) OFFICE, SOCIAL RENT

€9.00

 $/m^2/month + VAT$





Mezzanine office & social areas – 435 m2







ctPark BUDAPEST EAST - ULL2M

AVAILABLE FROM

NOW

AVAILABLE WAREHOUSE AREA 3 912 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 4.95

 $/m^2/month + VAT$

SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET)

OFFICE, SOCIAL RENT

€9.00

 $/m^2/month + VAT$



Possibility to rent together with the 4 565 m² adjacent unit (Unit C)

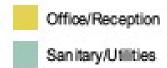


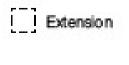
Mezzanine storage area – 301 m2

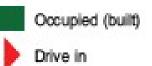


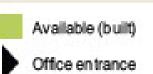












Planned construction CTP office/Service area

ctPark BUDAPEST EAST - ULL2C

AVAILABLE FROM

Q2 2023

AVAILABLE WAREHOUSE AREA 4 565 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 4.95

 $/m^2/month + VAT$

SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET)

OFFICE, SOCIAL RENT

€9.00

/m²/ month + VAT



Possibility to rent together with the 3 912 m² adjacent unit (Unit M)



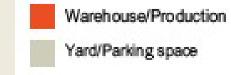
Mezzanine area – 410 m2

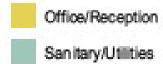


Office & social areas – 508 m2

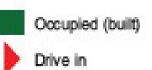


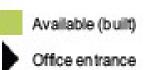


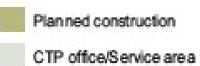












ctPark BUDAPEST EAST - ULL3

AVAILABLE FROM

NOW

AVAILABLE
WAREHOUSE
AREA
5 288 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 4.95

/m²/ month + VAT

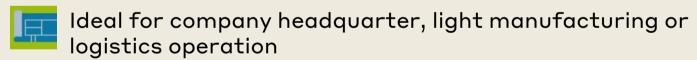
SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET) OFFICE, SOCIAL RENT

€9.00

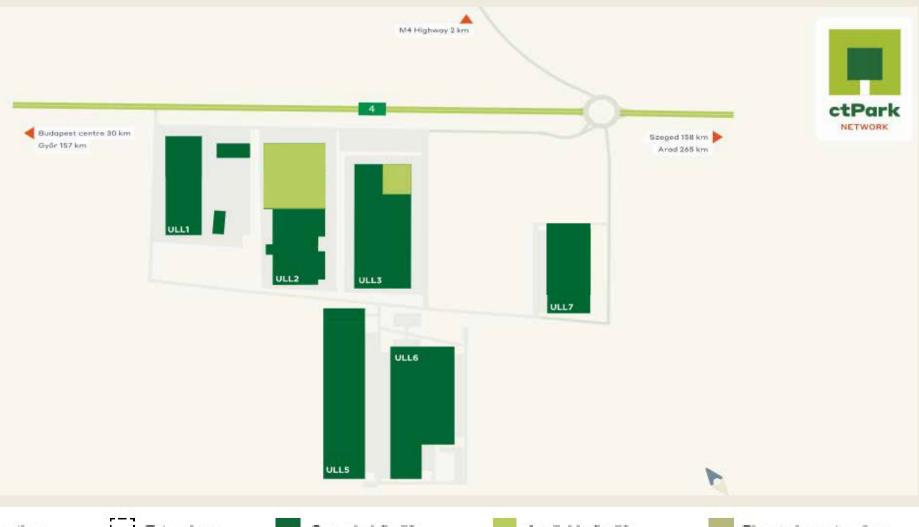
/m²/ month + VAT



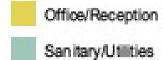




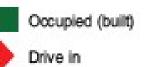


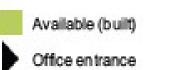












Plan ned construction

CTP office/Service are a

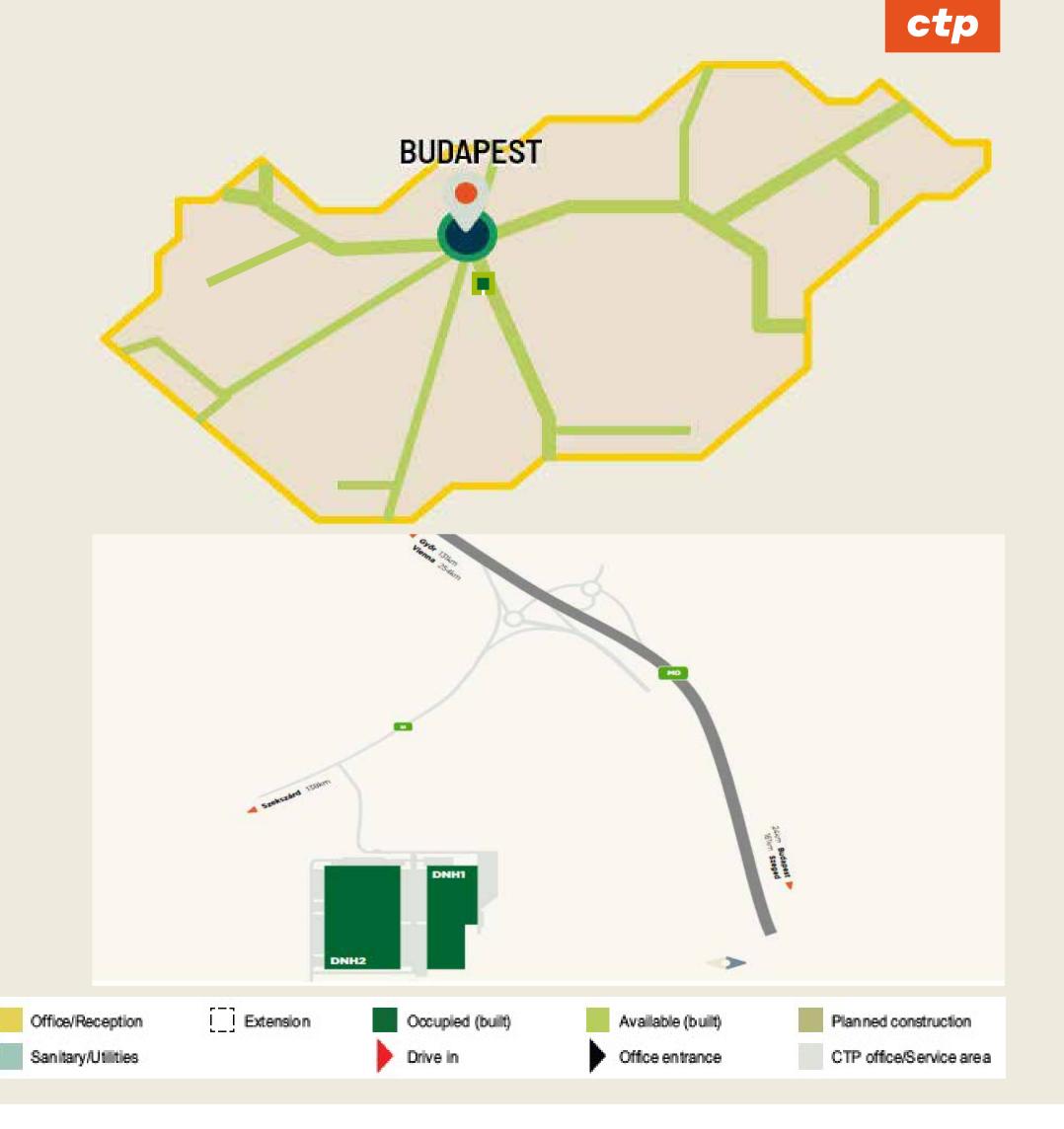


	CTPark Budapest South
Existing Total Area	57 792 m ²
Pipeline (Planned + Current Development)	0 m ²

- Budapest International Airport is just a few minutes' drive
- Located in the immediate vicinity of the M0 ring road and the M5 motorway, which connects Budapest to Kecskemét, as well as Serbia and Romania

Yard/Parking space

Ideal for logistics and production companies as well



ctPark BUDAPEST SOUTH - DNH2

AVAILABLE FROM

Q1 2023

AVAILABLE
WAREHOUSE
AREA
9 960 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

 $/m^2/month + VAT$

SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET) OFFICE, SOCIAL RENT

€ 11.00

 $/m^2/month + VAT$



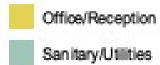


Ideal for company headquarter, light manufacturing or logistics operation

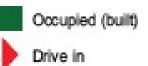


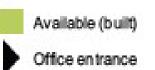


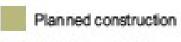












CTP office/Service area



	CTPark Ecser
Existing Total Area	41 164 m ²
Pipeline (Planned + Current Development)	382 250 m ²

- Close to the airport
- Immediate vicinity of Hungary's capital
- Logistic hotspot of outstanding significance
- Direct access to M0 ringroad
- Outstanding transport connections (M0 & M4)
- Dynamically evolving economic environment



ctPark ECSER - ECS1

AVAILABLE FROM

NOW

AVAILABLE WAREHOUSE AREA 39 108 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

/m²/ month + VAT

SERVICE CHARGE

€ 0.83

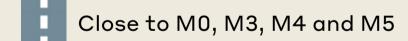
(excluding RET)

OFFICE, SOCIAL RENT

€ 11.00

/m²/ month + VAT



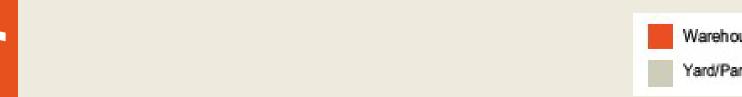


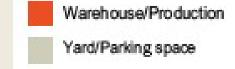
Gas: subject to needs

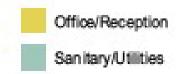
Electricity: 2MW plus optioally 3MW, further capacity subject to needs







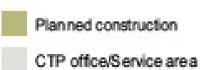












ctPark ECSER - ECS4

AVAILABLE FROM

NOW

AVAILABLE WAREHOUSE AREA 2 970 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

 $/m^2/month + VAT$

SERVICE CHARGE

€ 0.83

(excluding RET)

OFFICE, SOCIAL RENT

€ 11.00

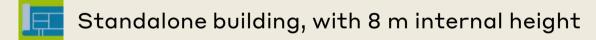
 $/m^2/month + VAT$

Warehouse/Production

Yard/Parking space

Office/Reception

San itary/Utilities



Outstanding location

Direct access to M0

BREEAM-certified





Available (built)

Office en trance

Planned construction

CTP office/Service are a

Occupied (built)

Drive in



	CTPark Budapest North
Existing Total Area	47 663 m ²
Pipeline (Planned + Current Development)	72 310 m ²

- Close to the Airport
- Immediate vicinity of Hungary's capital
- Logistic hotspot of outstanding significance
- Direct access to M0 ringroad
- Outstanding transport connections (M0 & M3)
- Dynamically evolving economic environment



ctPark BUDAPEST NORTH - NAT1

AVAILABLE FROM

Q4 2023

AVAILABLE
WAREHOUSE
AREA
29 173 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

 $/m^2/month + VAT$

SERVICE CHARGE

€ 0.83

m²/ month + VAT (excluding RET) OFFICE, SOCIAL RENT

€ 11.00

 $/m^2/month + VAT$



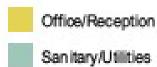


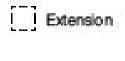
Ideal for company headquarter, light manufacturing or logistics operation

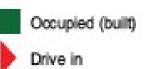


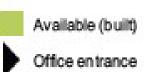


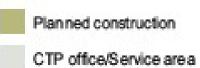














	CTPark Szigetszentmiklós	
Existing Total Area	0 sqm	
Pipeline (Planned + Current Development)	120 000 sqm	

Outstanding location for production and logistics purposes:

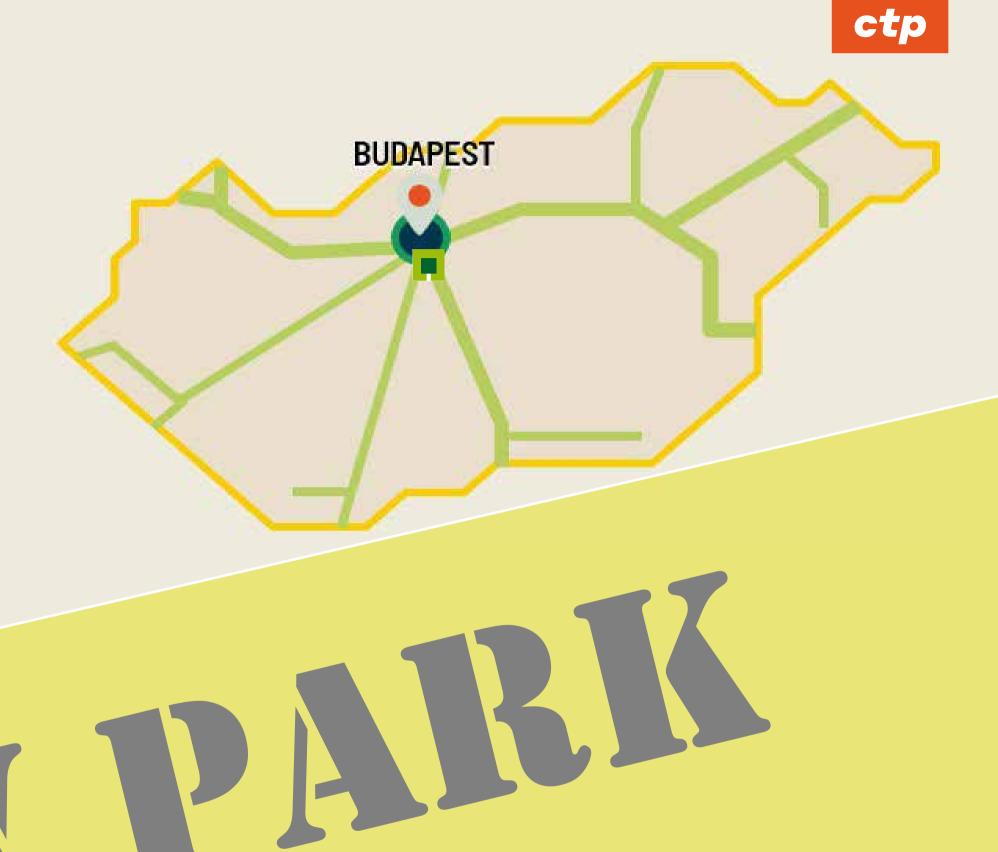
Logistic hotspot of outstanding significance

Located in the immediate vicinity of the M0 ring

M5 Motorway (towards Serbia and Romania) is only 10 mins drive

M6 Motorway (towards Croatia) is less, than 5 mins drive

COMING SOON!





Existing lettable space and ongoing development projects

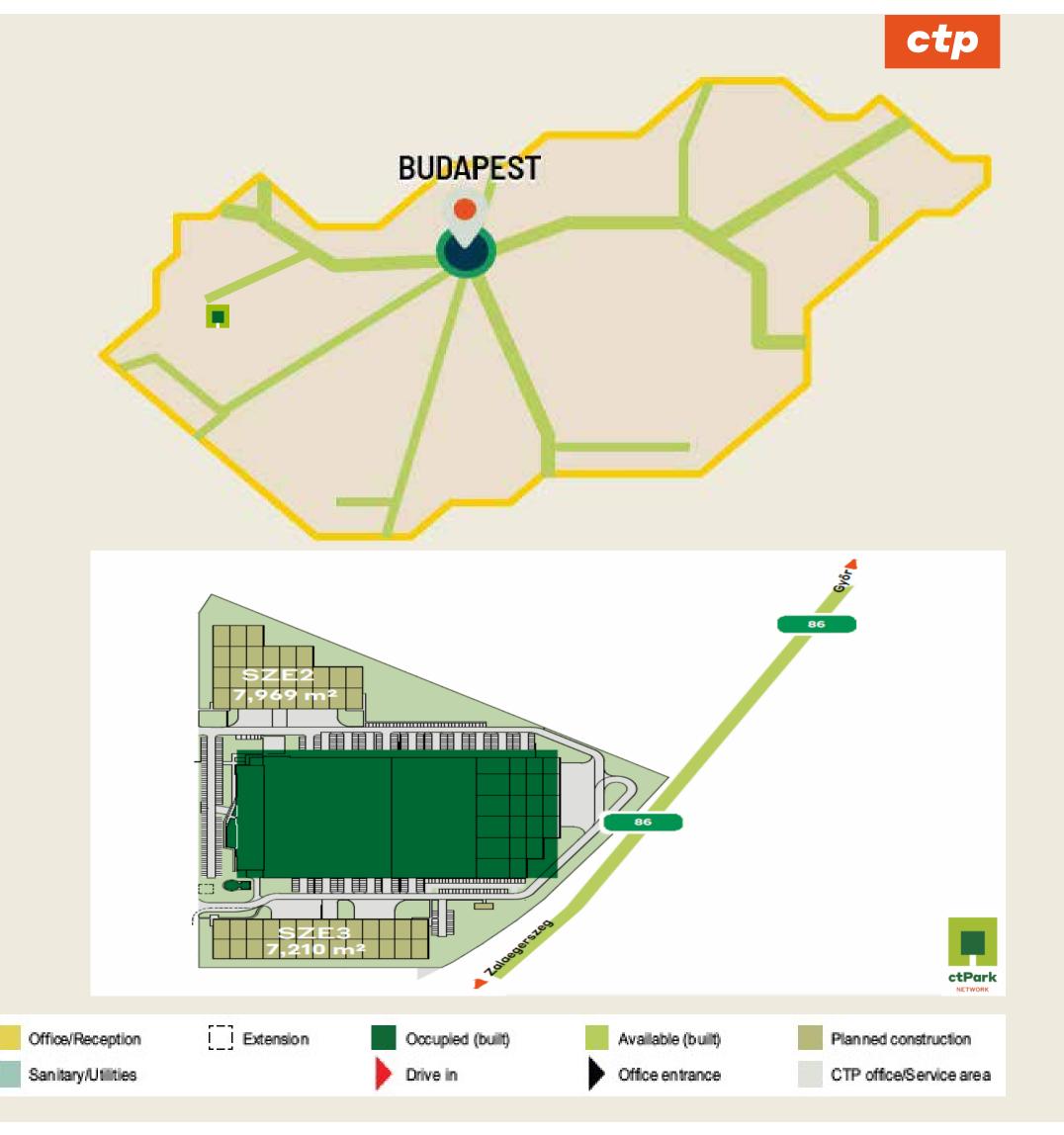
COUNTRYSIDE

PARK	BUILDING	CITY	AVAILABLE SPACE	AVAILABLE FROM
CTPark Szombathely East	SZE2-3	Szombathely	15 179 m ²	Q1 2024
CTPark Kecskemét	KCS1-2	Kecskemét	28 172 m ²	Q1 2024
CTPark Székesfehérvár	SZF1	Székesfehérvár	5 102 m ²	NOW
CTPark Tatabánya	TBN5	Tatabánya	32 712 m ²	Q1 2023
CTPark Tatabánya	TBN7	Tatabánya	24 213 m ²	Q4 2023
CTPark Komárom	KMR1B	Komárom	11 645 m²	Q1 2024



	CTPark Tatabánya
Existing Total Area	41 619m²
Pipeline (Planned + Current Development)	22 865 m²

- Located around 100 kms South-West of Győr
- Less, than 20 kms from the Austrian bordertown of Schachendorf and the Austrian M56 Motorway
- On a busy transit route towards Győr and Eastern Austria
- Ideal for international logistics, automotive businesses and production companies as well



ctPark szombathely east – sze2&sze3

AVAILABLE FROM

Q1 2024

WAREHOUSE

RENT

€ 5.50

/m²/ month + VAT

0.551//0.5

AVAILABLE

WAREHOUSE

AREA

15 179 m²

SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET) MINIMUM LEASE TERM

5 YEARS

OFFICE, SOCIAL RENT

€ 11.00

/m²/ month + VAT

Warehouse/Production

Yard/Parking space

Possibility for future tenant growth within the park



Units available from 7 210 m2

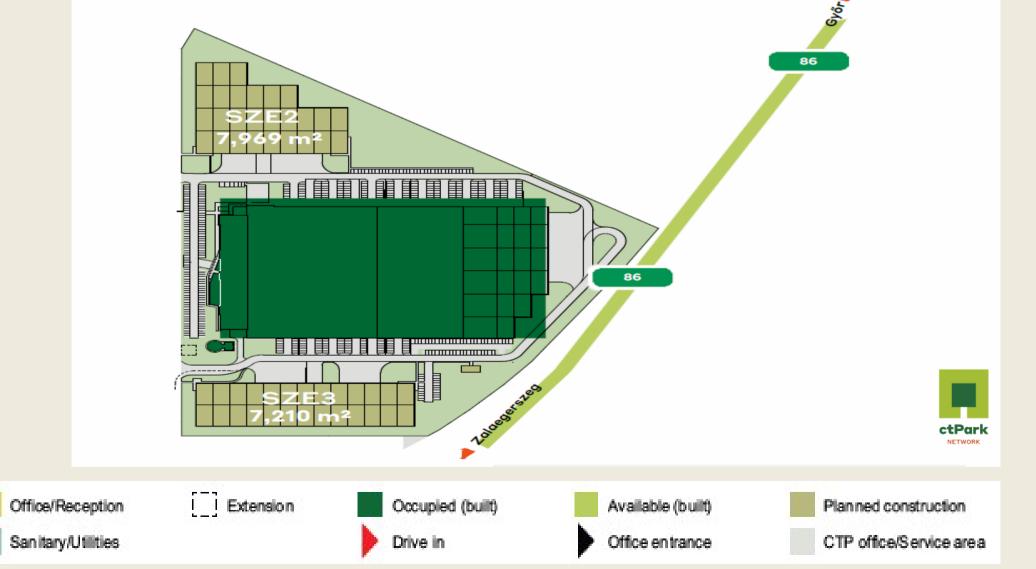


Public transport available to and from the industrial park



Ideal for company headquarter, light manufacturing or logistics operation







	CTPark Kecskemét
Existing Total Area	10 542 m ²
Pipeline (Planned + Current Development)	28 172 m ²

- Kecskemét is located right on the busy M5 motorway
- 93 km to the south of Budapest
- Motorway access within 5 kms
- Near the Mercedes plant, making the site perfect for automotive suppliers
- Dynamically evolving economic environment



ctPark KECSKEMÉT – KCS1 & KCS2

AVAILABLE FROM

Q1 2024

AVAILABLE WAREHOUSE AREA 10 019 m² & 18 153 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

/m²/ month + VAT

SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET)

OFFICE, SOCIAL RENT

€ 11.00

/m²/ month + VAT

Warehouse/Production

Yard/Parking space



Logistic hotspot of outstanding significance



Close to M5



Units available from 10 019m2

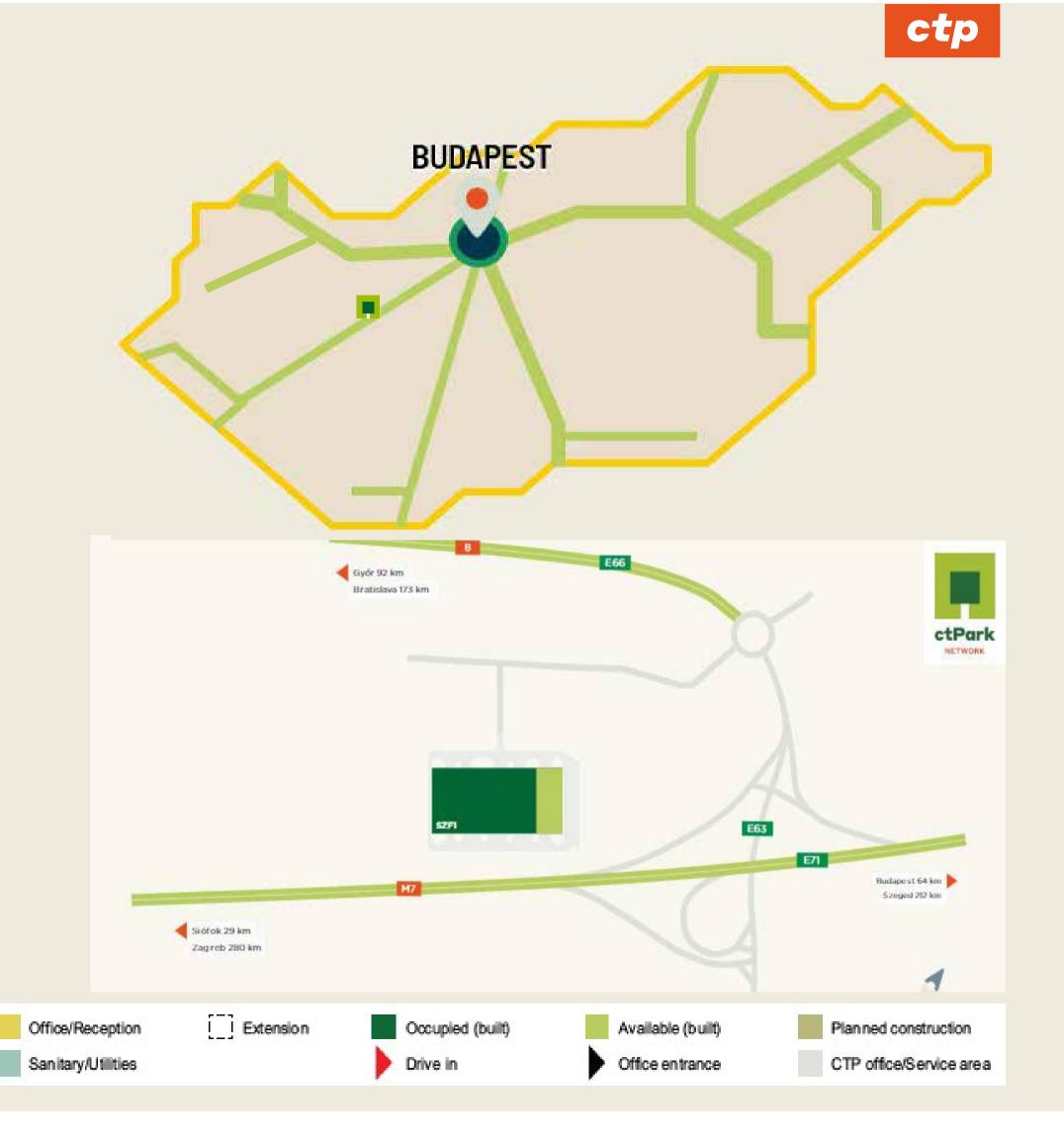






	CTPark Székesfehérvár
Existing Total Area	24 920 m ²
Avaliable	5 102 m ²

- Located next to M7 motorway
- 65 km to the southwest of Budapest
- High-bay warehouse for logistics, including office and social areas
- The building is split into 5 units allowing smaller enterprises to also take advantage of the location



ctPark székesfehérvár - szf1

AVAILABLE FROM

NOW

AVAILABLE
WAREHOUSE
AREA
5 102m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 4.95

/m²/ month + VAT

SERVICE CHARGE

€ 0.83

/m²/ month + VAT (excluding RET) OFFICE, SOCIAL RENT

€9.00

/m²/ month + VAT

Warehouse/Production

Sanitary/Utilities

Yard/Parking space



Direct access to M7

Ideal for company headquarter, light manufacturing or logistics operation





Drive in

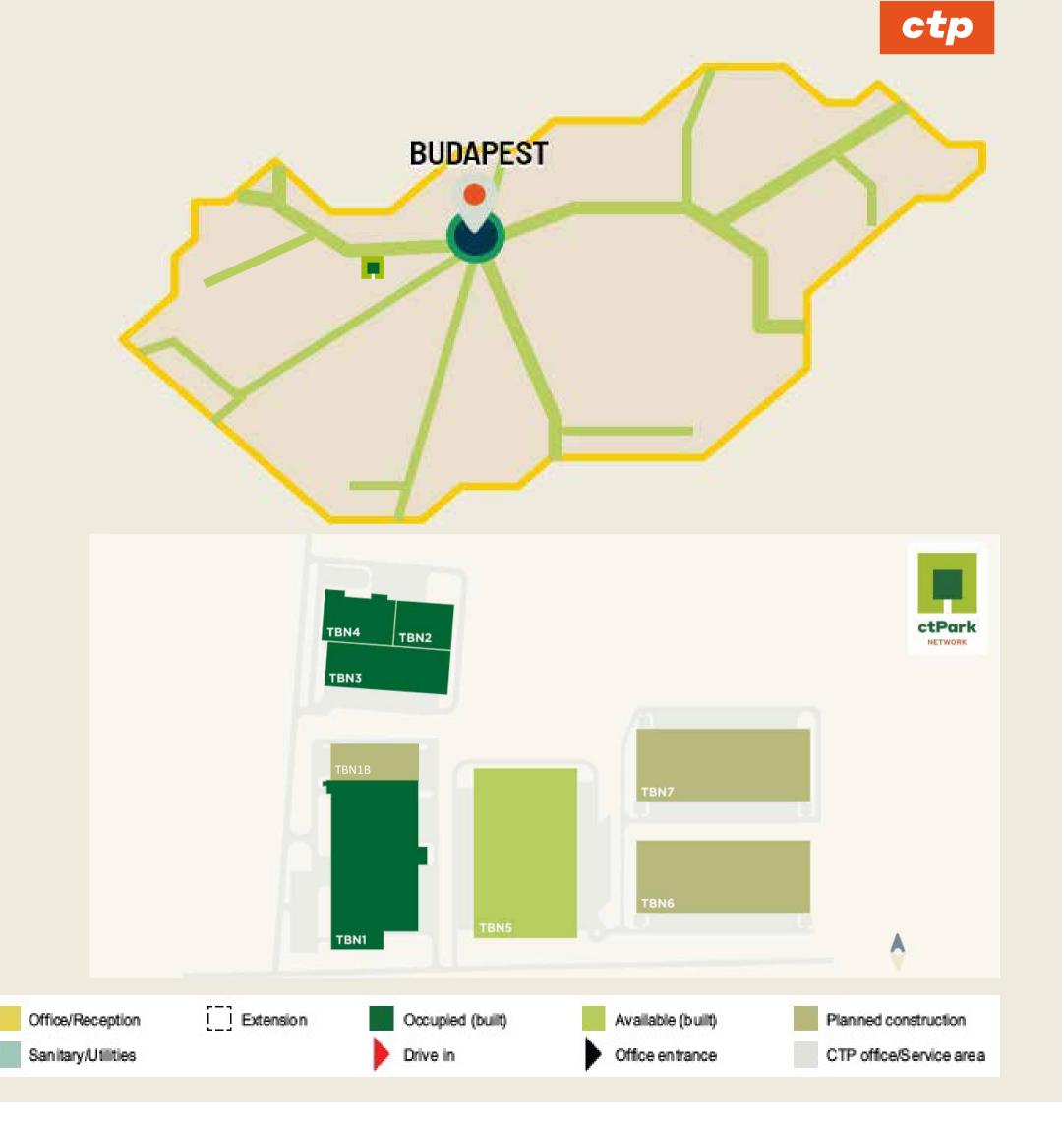
Office en trance

CTP office/Service area



	CTPark Tatabánya
Existing Total Area	48 872 m ²
Pipeline (Planned + Current Development)	84 591 m ²

- Located west of the Hungarian capital, creating a link between Budapest, and Vienna/Bratislava.
- 60 km west of Budapest via the M1 motorway
- On the busiest transit route between Budapest and Vienna/Bratislava
- Ideal for international logistics, automotive businesses and production companies as well



ctPark TATABÁNYA - TBN5

AVAILABLE FROM

Q1 2023

AVAILABLE WAREHOUSE AREA 32 712 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

/m²/ month + VAT

SERVICE CHARGE

€ 0.83

(excluding RET)

OFFICE, SOCIAL RENT

€ 11.00

/m²/ month + VAT

Warehouse/Production

Yard/Parking space



Possibility for future tenant growth within the park



Units available from 10 237 m2

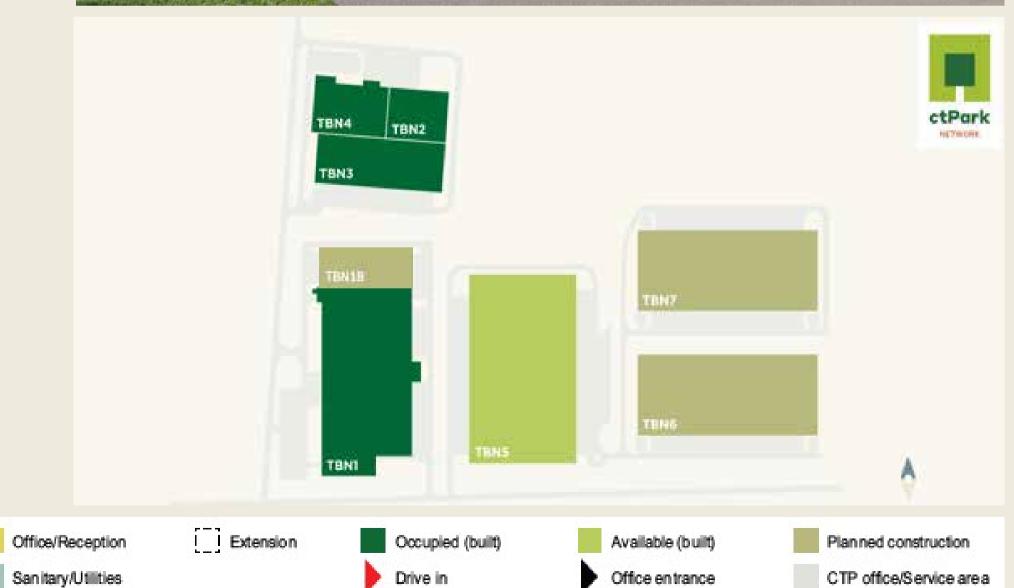


Public transport available to and from the industrial park



Ideal for company headquarter, light manufacturing or logistics operation





ctPark TATABÁNYA - TBN7

AVAILABLE FROM

Q4 2023

AVAILABLE WAREHOUSE AREA 24 213 m²

MINIMUM LEASE TERM

5 YEARS

WAREHOUSE RENT

€ 5.50

 $/m^2/month + VAT$

SERVICE CHARGE

€ 0.83

(excluding RET)

OFFICE, SOCIAL RENT

€ 11.00

/m²/ month + VAT



Possibility for future tenant growth within the park



Units available from 11 525 m2

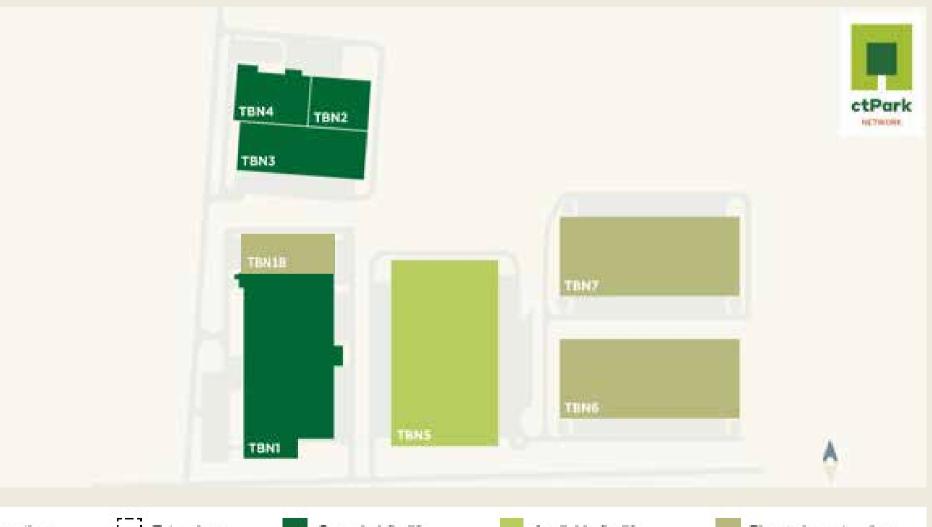


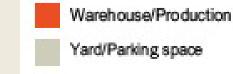
Public transport available to and from the industrial park

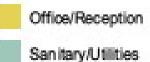


Ideal for company headquarter, light manufacturing or logistics operation

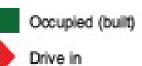


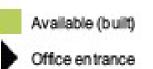


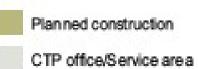














	CTPark Komárom
Existing Total Area	69 908 m ²
Pipeline (Planned + Current Development)	11 645m²

- Located west of the Hungarian capital, creating a link between Budapest, and Vienna/Bratislava.
- 60 km west of Budapest via the M1 motorway
- On the busiest transit route between Budapest and Vienna/Bratislava
- Ideal for international logistics, automotive businesses and production companies as well



ctPark KOMÁROM – KMR1B

AVAILABLE FROM

Q1 2024

SERVICE

€ 5.50

WAREHOUSE

RENT

 $/m^2/month + VAT$

AVAILABLE WAREHOUSE AREA 11 645 m²

MINIMUM LEASE TERM

5 YEARS

CHARGE

€ 0.83

(excluding RET)

OFFICE, SOCIAL RENT

€ 11.00

 $/m^2/month + VAT$

Warehouse/Production

San Itary/Utilities

Yard/Parking space



Ideal for company headquarter, light manufacturing or logistics operation

Public transport available to and from the industrial park





Drive in

Office en trance

CTP office/Service are a

Hungarian Key Contact



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